

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                 |                |
|-----------------|----------------|
| Name of entity  | ABN/ARSN       |
| WATERCO LIMITED | 62 002 070 733 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |               |
|---|-----------------------------------|---------------|
| 1 | Type of buy-back                  | On-market     |
| 2 | Date Appendix 3C was given to ASX | 21 April 2017 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day |             |
|---|--|--------------|-------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 52,034       | 10,965      |
| 4 | Total consideration paid or payable for the shares/units   | \$85,540.36  | \$18,530.85 |

+ See chapter 19 for defined terms.

Appendix 3E  
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|  | Before previous day   | Previous day   |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$1.69<br>date: 12/5/2017<br><br>lowest price paid: \$1.52<br>date: 24/4/2017 | highest price paid: \$1.69<br>lowest price paid: \$1.69<br>highest price allowed under rule 7.33: \$1.73 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**

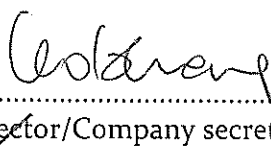
|   |  |
|---|--|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to the number of shares with an aggregate buy-back consideration of A\$1,895,928.79 |
|---|--|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 16/5/2017  
(Director/Company secretary)

Print name: Bee Hong Leo

+ See chapter 19 for defined terms.