

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                 |                |
|-----------------|----------------|
| Name of entity  | ABN/ARSN       |
| WATERCO LIMITED | 62 002 070 733 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |              |
|---|-----------------------------------|--------------|
| 1 | Type of buy-back                  | On-market    |
| 2 | Date Appendix 3C was given to ASX | 7 April 2016 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |  | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 36,181              | 1000         |
| 4 | Total consideration paid or payable for the shares/units   | \$42,122.73         | \$1,150      |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>   | <b>Previous day</b>  |
|--|--|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$1.18<br>date: 2/5/2016<br><br>lowest price paid: \$1.08<br>date: 19/4/2016 | highest price paid: \$1.15<br><br>lowest price paid: \$1.15<br><br>highest price allowed under rule 7.33: \$1.22 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**


|   |         |
|---|---------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back | 888,744 |
|---|---------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....  
 (Director/Company secretary)

Date: 13/5/2016

Print name: Bee Hong Leo

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+ See chapter 19 for defined terms.