

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                 |                |
|-----------------|----------------|
| Name of entity  | ABN/ARSN       |
| WATERCO LIMITED | 62 002 070 733 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |               |
|---|-----------------------------------|---------------|
| 1 | Type of buy-back                  | On-market     |
| 2 | Date Appendix 3C was given to ASX | 21 April 2017 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |  | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 435,175             | 2,500        |
| 4 | Total consideration paid or payable for the shares/units   | \$761,148.43        | \$4,925.00   |
|   |  |                     |              |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>   | <b>Previous day</b>  |
|--|--|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$1.98<br>date: 12/12/2017<br><br>lowest price paid: \$1.48<br>date: 13/9/2017 | highest price paid: \$1.98<br>lowest price paid: \$1.93<br>highest price allowed under rule 7.33: \$2.06 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**

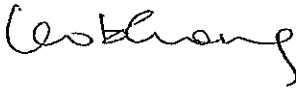
|   |  |
|---|--|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to the number of shares with an aggregate buy-back consideration of A\$1,233,926.57 |
|---|--|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
(Director/Company secretary)

Date: 5/01/2018

Print name: Bee Hong Leo

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+ See chapter 19 for defined terms.